



NYC 1127 FORM FOR NONRESIDENT EMPLOYEES OF THE CITY OF NEW YORK HIRED ON OR AFTER JANUARY 4, 1973

DO NOT WRITE IN THIS SPACE - FOR OFFICIAL USE ONLY

PRINT OR TYPE

AMENDED RETURN

2001

Form fields for employee and spouse information: First names and initials, Last name, Home address, Apt. no., City and State, Zip Code, NYC Department or Agency where employed, Employee, Spouse, Daytime telephone number.

Form fields for social security numbers: EMPLOYEE'S SOCIAL SECURITY NUMBER, SPOUSE'S SOCIAL SECURITY NUMBER.

Employment and residency questions (A, B, C) for both Employee and Spouse, including filing status options (A, B, C).

Payment section: A. Payment Pay amount shown on line 60 - Make check payable to: NYC Department of Finance

Table with 3 columns: Description, COLUMN A FEDERAL AMOUNT, COLUMN B SECTION 1127 EMPLOYEE. Rows 1-18 covering various income types like wages, interest, dividends, etc.

Table for NEW YORK ADJUSTED GROSS INCOME with sub-sections for ADDITIONS (rows 19-22) and SUBTRACTIONS (rows 23-29), plus a final row for TOTAL NEW YORK INCOME (row 30).

ATTACH WITHHOLDING STATEMENT AND CHECK HERE

31. Medical and dental expenses ● 31.

32. Taxes ● 32.

33. Interest expense ● 33.

34. Gifts to charity ● 34.

35. Casualty and theft losses ● 35.

36. Job expenses and most other miscellaneous deductions (see instructions and attach detailed schedule) ● 36.

37. Other miscellaneous deductions (attach detailed schedule) ● 37.

38. **TOTAL ITEMIZED DEDUCTIONS** (from federal Schedule A, line 28) ● 38.

39. State, local and foreign income taxes on line 32 and Sect. 1127 liability if deducted elsewhere .. ● 39.

40. Subtract line 39 from line 38 ● 40.

41. Other adjustments ● 41.

42. Line 40 and add line 41 ● 42.

43. New York State itemized deduction adjustment (if line 30 is \$100,000 or less, enter "0") (otherwise see instructions) ● 43.

44. New York State itemized deduction before limitation percentage (line 42 less line 43) . ● 44.

44a. College tuition itemized deduction..... ● 44a.

44b. Add lines 44 and 44a..... ● 44b.

45. Amount from line 30, column B, page 1 (total New York City income) ● 45.

If you itemized deductions on federal Form 1040, fill in lines 31 through 44, as reported on your New York State return (IT-201-ATT, Part I or IT-203-ATT, Schedule C) and attach federal Schedule A.

If claiming the New York standard deduction, skip lines 31 through 44 and continue on line 45.

46. **NEW YORK CITY DEDUCTION:** ▼ (See Instructions)

(a) Compute limitation percentage: $\frac{\text{line 30, column B}}{\text{line 30, column A}} = \text{46a. } \boxed{} \%$

(b) only one box

Standard deduction (enter amount from instructions) ● 46b.

OR

Itemized deduction - \$ $\frac{\text{amount from line 44b}}{\text{amount from line 44b}} \times \frac{\text{\% from line 46a}}{\text{\% from line 46a}} = \dots \dots \dots \rightarrow \bullet 46b.$

Partial-year employees must prorate standard deduction and dependent exemption amounts based on number of months employed by NYC.

47. Line 45 less line 46b ● 47.

48. **NEW YORK DEPENDENT EXEMPTION FROM NYS RETURN** ▼ No exemption is allowed for employee or spouse. (If married filing separately for Section 1127 purposes, apply the limitation percentage from line 46a.) (see instructions)

$(\bullet \text{ # of exemptions} \times 1000) \times \frac{\text{\% from line 46a}}{\text{\% from line 46a}} = \dots \dots \dots \bullet 48.$

49. New York City income subject to Section 1127 (line 47 less line 48) ● 49.

50. Liability on amount from line 49 (see liability rate schedules and instructions) ● 50.

51. New York City household credit from New York City table IV, V or VI from IT-201 Instructions ● 51.

52. UBT Paid Credit (see instructions) ● 52.

53. Subtract lines 51 and 52 from line 50 ● 53.

54. Add: liability for other New York City taxes (see instructions) ● 54.

55. Total liability (add line 53 and line 54) ● 55.

	EMPLOYEE	SPOUSE
56. Credits (Form IT-203, line 49 or Form IT-201, line 49) ● 56.		● 56.
57. New York City School Tax Credit (see instructions)... ● 57.		● 57.
58. Payment pursuant to agreement under Section 1127 of City Charter (Form 1127.2)... ● 58.		● 58.
59. Total allowable payments & credits (add lines 56, 57 and 58) .. ● 59.		● 59.

Refunds cannot be processed unless complete copy of NYS return, including all schedules, and wage and tax statement (Form 1127.2) are attached.

60. **BALANCE DUE** - if line 55 is larger than line 59, enter balance due. Enter payment amount on line A, page 1 (See Instr.) ● 60.

61. **OVERPAYMENT** - if line 55 is smaller than line 59, enter overpayment (See Instr.) ● 61.

CERTIFICATION

I hereby certify that this return, including any accompanying rider, is, to the best of my knowledge and belief, true, correct and complete. I authorize the Dept. of Finance to discuss this return with the preparer listed below. (see instructions)YES

SIGN HERE	YOUR SIGNATURE _____	DATE _____	PREPARER'S USE ONLY	SIGNATURE OF PREPARER OTHER THAN TAXPAYER _____	EIN OR SSN OR PTIN _____
	SPOUSE'S SIGNATURE (if both are City employees subject to Charter §1127 and filing a joint Form NYC-1127) _____			ADDRESS _____	DATE _____

- ATTACH:**
1. Complete copy of NYS Income Tax Return, including all schedules
 2. Wage and withholding statement (Form 1127.2)
 3. Copy of federal Schedule A, if itemizing deductions
 4. Copies of all W-2's, if applicable
 5. If claiming line of duty injury deduction, provide verification from agency

PAY FULL AMOUNT SHOWN ON LINE 60
Make remittance payable to the order of:
NYC DEPARTMENT OF FINANCE
Payment must be made in U.S. dollars, drawn on a U.S. bank.

To receive proper credit, you must enter your correct Social Security Number on your tax return and remittance.

MAIL TO:
NYC Dept. of Finance
P. O. Box 5090
Kingston, NY 12402-5090